

**AMENDMENT NO. 1 DATED OCTOBER 4, 2024  
TO THE PROSPECTUS DATED JULY 29, 2024,**

(the “Prospectus”)

**in respect of**

**Mackenzie Maximum Diversification All World Developed ex North America Index ETF  
Mackenzie Maximum Diversification All World Developed Index ETF  
Mackenzie Maximum Diversification Emerging Markets Index ETF  
Mackenzie Maximum Diversification Canada Index ETF  
Mackenzie Maximum Diversification US Index ETF**

(the “Mackenzie Maximum Diversification Index ETFs”)

**Introduction**

The Prospectus dated July 29, 2024, as amended by Amendment No. 1 dated October 4, 2024, is hereby amended to be read subject to the additional information set forth below. In all other respects, the disclosure in the Prospectus is not revised.

All capitalized terms not defined in this Amendment No. 1 have the respective meanings set out in the Prospectus.

**Background**

On September 27, 2024, each of the Mackenzie Maximum Diversification Index ETFs were delisted from the Toronto Stock Exchange and merged into certain exchange-traded funds (collectively, the “Continuing ETFs, and each a “Continuing ETF) as further set out below (each, a “Merger”):

<b>Merger</b>	<b>Merging ETF</b>	<b>Continuing ETF</b>
1.	Mackenzie Maximum Diversification All World Developed ex North America Index ETF (“MXU”)	Mackenzie World Low Volatility ETF (“MWLV”)
2.	Mackenzie Maximum Diversification All World Developed Index ETF (“MWD”)	Mackenzie World Low Volatility ETF (“MWLV”)
3.	Mackenzie Maximum Diversification Emerging Markets Index ETF (“MEE”)	Mackenzie Emerging Markets Equity Index ETF (“QEE”)
4.	Mackenzie Maximum Diversification Canada Index ETF (“MKC”)	Mackenzie Canada Low Volatility ETF (“MCLV”)
5.	Mackenzie Maximum Diversification US Index ETF (“MUS”)	Mackenzie US Low Volatility ETF (“MULV”)

This amendment is being filed to remove all applicable disclosure for the Maximum Diversification Index ETFs from the Prospectus.

## **AMENDMENTS**

The technical amendments to the Prospectus are as follows:

- 1) Removing all references and ancillary disclosures related to each of the Mackenzie Maximum Diversification Index ETFs, “TOBAM”, “TOBAM S.A.S”, “Maximum Diversification” and “Diversification Ratio®” from the Prospectus.

### **Index Provider Disclaimer**

“TOBAM”, “Maximum Diversification” and “Diversification Ratio®” are registered trademarks and service marks of TOBAM S.A.S. or its affiliates (“**TOBAM**”) in certain countries and are used under license for certain purposes by Mackenzie. Reproduction of the TOBAM data and information in any form is prohibited except with the prior written permission of TOBAM S.A.S.

The Mackenzie Maximum Diversification Index ETFs are not sponsored, endorsed, sold or promoted by TOBAM. TOBAM makes no representation or warranty, express or implied, to the owners or prospective owners of securities of the Mackenzie Maximum Diversification Index ETFs or any member of the public regarding the advisability of investing in securities generally or in the Mackenzie Maximum Diversification Index ETFs in particular, the ability of the Mackenzie Maximum Diversification Index ETFs to track the price and yield performance of the TOBAM Maximum Diversification Canada Index, the TOBAM Maximum Diversification USA Index, the TOBAM Maximum Diversification Developed Europe Index, the TOBAM Maximum Diversification All World Developed Index, the TOBAM Maximum Diversification Emerging Index or the TOBAM Maximum Diversification All World Developed ex North America Index (collectively, “**TOBAM Indices**”), as the case may be, or the ability of the TOBAM Indices to track the applicable market performance. TOBAM’s only relationship to Mackenzie is the licensing of certain indices, information, data, trademarks and trade names of TOBAM. The TOBAM Indices are determined, composed and calculated by or on behalf of TOBAM without regard to Mackenzie or the Mackenzie Maximum Diversification Index ETFs. TOBAM has no obligation to take the needs of Mackenzie or the owners or prospective owners of the securities of the Mackenzie Maximum Diversification Index ETFs into consideration in determining, composing or calculating the TOBAM Indices. TOBAM is not responsible for, and has not participated in, the determination of the prices and amount of the securities to be issued by the Mackenzie Maximum Diversification Index ETFs or the timing of the issuance or sale of the securities to be issued by the Mackenzie Maximum Diversification Index ETFs. TOBAM has no obligation or liability in connection with the administration, marketing or trading of securities of the Mackenzie Maximum Diversification Index ETFs.

TOBAM DOES NOT GUARANTEE THE ACCURACY OR COMPLETENESS OF THE TOBAM INDICES OR ANY DATA INCLUDED THEREIN AND TOBAM HAS NO LIABILITY FOR ANY ERRORS OR OMISSIONS THEREIN. TOBAM MAKES NO WARRANTY, EXPRESS OR IMPLIED, AS TO RESULTS TO BE OBTAINED BY MACKENZIE, OWNERS OR PROSPECTIVE OWNERS OF SECURITIES OF THE MACKENZIE MAXIMUM DIVERSIFICATION INDEX ETFS OR ANY OTHER PERSON OR ENTITY FROM THE USE OF THE TOBAM INDICES OR ANY DATA INCLUDED THEREIN. TOBAM MAKES NO EXPRESS OR IMPLIED WARRANTY, AND EXPRESSLY DISCLAIMS ALL WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE WITH RESPECT TO THE TOBAM INDICES AND ANY DATA INCLUDED THEREIN.

### **Purchasers’ Statutory Rights of Withdrawal and Rescission**

Securities legislation in the provinces and territories of Canada provides purchasers with the right to withdraw from an agreement to purchase securities of exchange-traded funds within 48 hours after the receipt of a confirmation of a purchase of such securities. In several of the provinces and territories of Canada, the securities legislation further

provides a purchaser with remedies for rescission or, in some jurisdictions, revisions of the price or damages, if the prospectus and any amendment contains a misrepresentation or for non-delivery of the ETF Facts, provided that the remedies for rescission, revisions of the price or damages are exercised by the purchaser within the time limit prescribed by the securities legislation of the purchaser's province or territory.

Notwithstanding the foregoing, purchasers of Units of the Mackenzie Maximum Diversification Index ETFs will not have the right to withdraw from an agreement to purchase the Units after the receipt of a prospectus and any amendment, and will not have remedies for rescission, damages or revision of the price for non-delivery of the prospectus or any amendment, if the dealer receiving the purchase order has obtained an exemption from the prospectus delivery requirement under a decision pursuant to National Policy 11-203 *Process for Exemptive Relief Applications in Multiple Jurisdictions* ("NP 11-203"). However, purchasers of Units of the Mackenzie Maximum Diversification Index ETFs will, in the applicable provinces of Canada, retain their right under securities legislation to rescind their purchase within 48 hours (or, if purchasing under a contractual plan, such longer time period as applicable) after the receipt of a confirmation of purchase.

However, Mackenzie has obtained exemptive relief from the requirement in securities legislation to include an underwriter's certificate in the prospectus under a decision pursuant to NP 11-203. As such, purchasers of Units of the Mackenzie Maximum Diversification Index ETFs will not be able to rely on the inclusion of an underwriter's certificate in the prospectus or any amendment for the statutory rights and remedies that would otherwise have been available against an underwriter that would have been required to sign an underwriter's certificate.

The purchaser should refer to the applicable provisions of the securities legislation of the province or territory and the decisions referred to above for the particulars of these rights or should consult with a legal adviser.

**CERTIFICATE OF THE MACKENZIE MAXIMUM DIVERSIFICATION INDEX ETFs, THE TRUSTEE,  
MANAGER AND PROMOTER**

**Mackenzie Maximum Diversification All World Developed ex North America Index ETF  
Mackenzie Maximum Diversification All World Developed Index ETF  
Mackenzie Maximum Diversification Emerging Markets Index ETF  
Mackenzie Maximum Diversification Canada Index ETF  
Mackenzie Maximum Diversification US Index ETF**

**(each, a “Mackenzie Maximum Diversification Index ETF” and collectively, the “Mackenzie Maximum  
Diversification Index ETFs”)**

The Prospectus dated July 29, 2024, as amended by Amendment No. 1 dated October 4, 2024, together with the documents incorporated by reference herein, constitutes full, true and plain disclosure of all material facts relating to the securities offered by the prospectus dated July 29, 2024, as amended by Amendment No. 1 dated October 4, 2024, as required by the securities legislation of all the provinces and territories of Canada.

DATED October 4, 2024

**MACKENZIE FINANCIAL CORPORATION  
as Trustee and Manager of the Mackenzie Maximum Diversification Index ETFs**

***“Luke Gould”***

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Luke Gould  
Chairman, President and Chief Executive Officer

***“Keith Potter”***

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Keith Potter  
Executive Vice-President and  
Chief Financial Officer

**On behalf of the Board of Directors of Mackenzie Financial Corporation**

***“Nancy McCuaig”***

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Nancy McCuaig  
Director

***“Naomi Andjelic Bartlett”***

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Naomi Andjelic Bartlett  
Director

**MACKENZIE FINANCIAL CORPORATION  
as Promoter of the Mackenzie Maximum Diversification Index ETFs**

***“Luke Gould”***

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Luke Gould  
Chairman, President and Chief Executive Officer